



LUXEMBOURG
WOOD
CLUSTER



WOOD SECTOR **MAPPING**

2018 KEY FIGURES FROM THE PRIVATE SECTOR

WOOD SECTOR MAP

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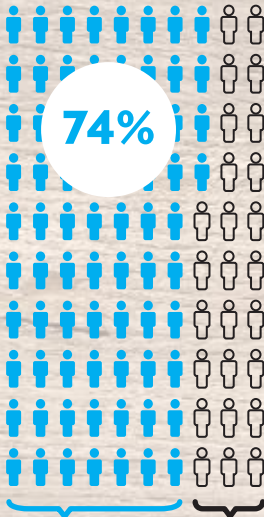
Employment

Estimated total employment*

≈19.000

employees

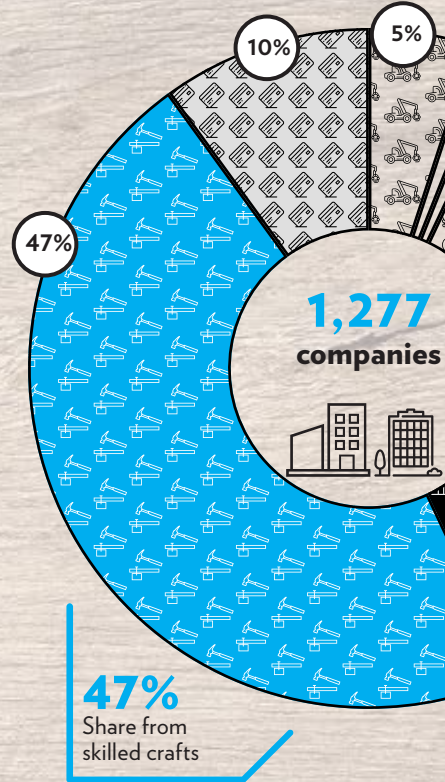
* Data estimated by Luxinnovation based on the latest information available on Editus Data and LBR.




1 to 10
employees


+10
employees

15
Average
company size



This mapping covers companies whose activity is completely or partially linked to wood



Wood harvesting / Trade
Forestry companies, wood harvesting and trading of untreated wood



Sawmills / Processing
Sawmills and primary wood processing companies



Industry
Panel and paper industry companies



Energy
Companies with a link to energy production (chips, pellets, heating, etc.)

PING

PRIVATE SECTOR

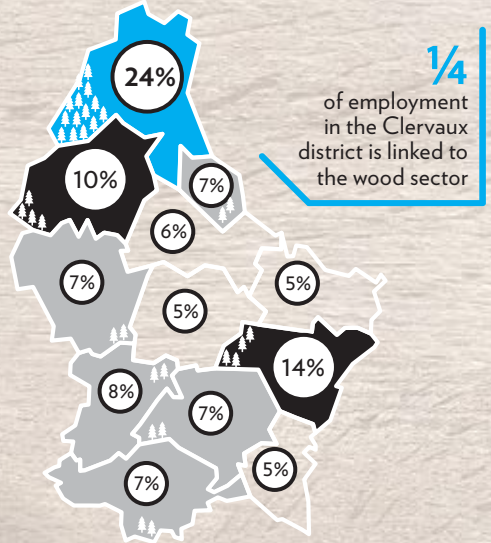
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32%
Share from wood construction (architects / engineers and construction)

Importance of the wood sector by district

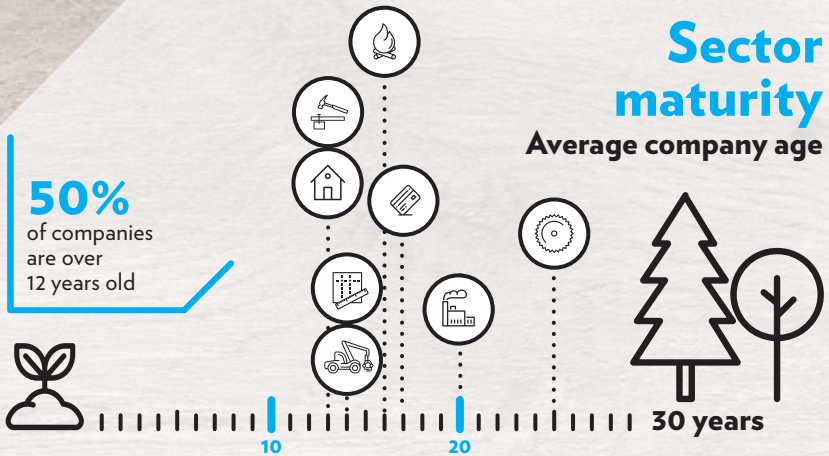
Estimated wood-related employment compared to total employment by district*



1/4
of employment in the Clervaux district is linked to the wood sector

Sector maturity

Average company age



Architects / Engineers
Architecture and consulting engineering firms specialised in wood



Construction / Carpentry
Wood construction companies and carpenters



Skilled crafts / Woodwork
Skilled crafts companies, woodworks, floor makers and window installers



Trade / Miscellaneous
Wood trading companies

92,000 ha
of forests, i.e. 36% of
Luxembourg's surface area

€80
Average price for one m³ of
high-quality beech wood in the forest
(standing and with bark, 2018)

6.9%
Rate of wood construction
compared to overall
construction
(2013-2016, source: STATEC)

500,000 m³
Average annual volume of wood
harvested in Luxembourg
(Source: Inventaire Forestier National)



Data analysis by:
Sara Bouchon, PhD
Head of Market Intelligence
Maxime Delahaut
Market Intelligence Analyst
Philippe Genot
Cluster Manager – Wood

Contact:
Luxinnovation
Cluster Manager – Wood
philippe.genot@luxinnovation.lu
5, avenue des Hauts-Fourneaux
L-4362 Esch-sur-Alzette
Luxembourg



www.woodcluster.lu
www.luxinnovation.lu

Sources: Editus Data, Orbis (Bureau van Dijk),
Luxembourg Business Registers (LBR)