# LUXEMBOURG WOOD VALUE CHAIN

### Parts of the value chain:



Forest planning & consulting



Forestry perations



Sawmill ndustry

Fimber & pulp industry



lood energy



Planning & civil engineering



Timber construction & carpentry



nterior construction & binerv

Frade & commerce 77% of sawmill industry is based in the North of the country, as well as 47% of the forestry operations. 1/3 of wood energy companies are also located in the North.

67% of timber & pulp industry companies are located in the South. These companies use wood as a raw material to produce wood-based (e.g. panels, cardboards) and paper-based products (e.g. packaging, adhesive paper).

67%

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77%

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The Luxinnovation mapping of the wood value chain in Luxembourg lists a total of 1,519 companies. The wood sector and its value chain provide an important contribution to the economic activity of the country, all while fostering sustainability and the use of local resources. The wide geographical distribution of the wood supply chain companies shows that the valorisation and exploitation of the wood resources contributes to the economic diversification all over the country. While activities such as the timber construction & carpentry are spread across the whole territory, some parts of the value chain are more strongly concentrated in specific regions. The presence of the complete value chain on Luxembourg's territory is a key asset for the development of a more sustainable and competitive economy.

Geographical distribution:

- North: Clervaux, Diekirch, Redange-sur-Attert, Vianden, Wiltz
- South: Capellen, Esch-sur-Alzette
- Centre: Luxembourg, Mersch

**East:** Echternach, Grevenmacher, Remich

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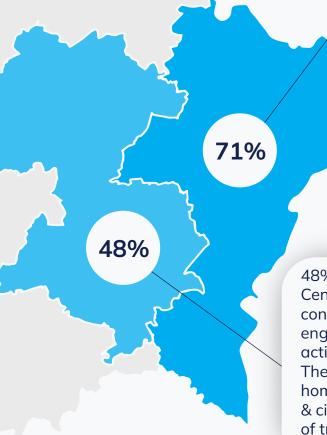


Source: Luxinnovation Wood Value Chain Mapping

## The Wood Value Chain: A key for the economic diversification of Luxembourg



71% of wood companies located in the Eastern part of the country are specialised in construction activities (e.g., interior construction & joinery, timber construction & carpentry).





48% of wood companies in the Centre have forest planning & consulting, planning & civil engineering, and trade & commerce activities.

The Luxembourg canton alone is home to the quasi totality of planning & civil engineering companies and  $\frac{3}{4}$ of trade & commerce companies located in the Centre of the country.

### POWERED BY MARKET INTELLIGENCE