WOOD SECTOR MAPPING

2018 KEY FIGURES FROM THE PRIVATE SECTOR
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Employment
Estimated total employment*
≈19,000 employees

Sectors

1,277 companies

47% Share from skilled crafts

15 employees Average company size

1 to 10 employees

+10 employees

This mapping covers companies whose activity is completely or partially linked to wood

Wood harvesting / Trade
Forestry companies, wood harvesting and trading of untreated wood

Sawmills / Processing
Sawmills and primary wood processing companies

Industry
Panel and paper industry companies

Energy
Companies with a link to energy production (chips, pellets, heating, etc.)

* Data estimated by Luxinnovation based on the latest information available on Editus Data and LBR.
WOOD SECTOR MAPPING
/private sector

Sectors:
1. Wood harvesting / Trade
   - Forestry companies, wood harvesting and trading of untreated wood
2. Sawmills / Processing
   - Sawmills and primary wood processing companies
3. Industry
   - Panel and paper industry companies
4. Energy
   - Companies with a link to energy production (chips, pellets, heating, etc.)
5. Architects / Engineers
   - Architecture and consulting engineering firms specialised in wood
6. Construction / Carpentry
   - Wood construction companies and carpenters
7. Skilled crafts / Woodwork
   - Skilled crafts companies, woodworks, floor makers and window installers
8. Trade / Miscellaneous
   - Wood trading companies

Importance of the wood sector by district
Estimated wood-related employment compared to total employment by district*

- 24% of employment in the Clervaux district is linked to the wood sector
- 32% Share from wood construction (architects / engineers and construction)
- 50% of companies are over 12 years old
- Average company age: 25% 10 years, 25% 20 years, 25% 30 years

Sector maturity
Average company age: 30 years

Architects / Engineers
- Architecture and consulting engineering firms specialised in wood

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92,000 ha of forests, i.e. 36% of Luxembourg’s surface area

€80
Average price for one m³ of high-quality beech wood in the forest (standing and with bark, 2018)

6.9%
Rate of wood construction compared to overall construction (2013-2016, source: STATEC)

500,000 m³
Average annual volume of wood harvested in Luxembourg (Source: Inventaire Forestier National)

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Sources: Editus Data, Orbis (Bureau van Dijk), Luxembourg Business Registers (LBR)