



**LUXEMBOURG**  
**WOOD**  
**CLUSTER**



# **WOOD SECTOR** **MAPPING**

2018 KEY FIGURES FROM THE PRIVATE SECTOR

# WOOD SECTOR MAP

2018 KEY FIGURES FROM THE PRIVATE SECTOR

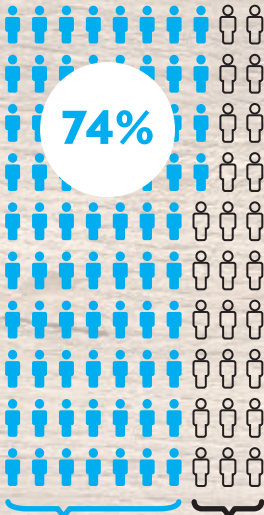
## Employment

Estimated total employment\*

≈19.000

employees

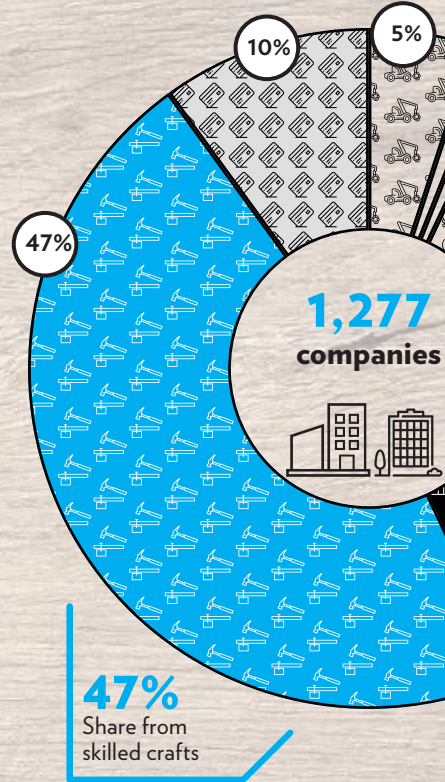
\* Data estimated by Luxinnovation based on the latest information available on Editus Data and LBR.



  
**1 to 10**  
employees

  
**+10**  
employees

**15**  
Average  
company size



This mapping covers companies whose activity is completely or partially linked to wood



**Wood harvesting / Trade**  
Forestry companies, wood harvesting and trading of untreated wood



**Sawmills / Processing**  
Sawmills and primary wood processing companies



**Industry**  
Panel and paper industry companies



**Energy**  
Companies with a link to energy production (chips, pellets, heating, etc.)



# PING

PRIVATE SECTOR

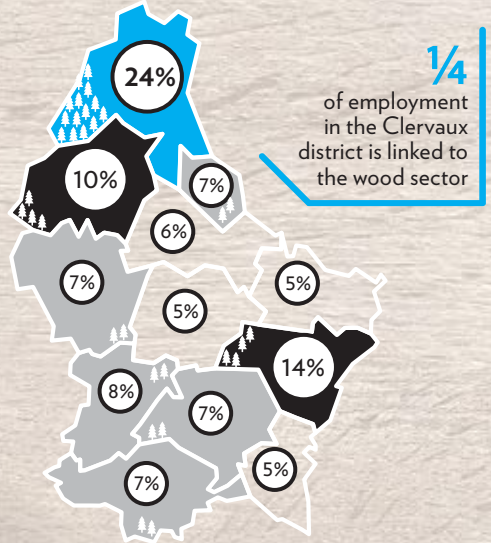
ors



**32%**  
Share from wood construction (architects / engineers and construction)

## Importance of the wood sector by district

Estimated wood-related employment compared to total employment by district\*



## Sector maturity

Average company age

**50%**  
of companies are over 12 years old



30 years



**Architects / Engineers**  
Architecture and consulting engineering firms specialised in wood



**Construction / Carpentry**  
Wood construction companies and carpenters



**Skilled crafts / Woodwork**  
Skilled crafts companies, woodworks, floor makers and window installers



**Trade / Miscellaneous**  
Wood trading companies

**92,000 ha**  
of forests, i.e. 36% of  
Luxembourg's surface area

**€80**  
Average price for one m<sup>3</sup> of  
high-quality beech wood in the forest  
(standing and with bark, 2018)

**6.9%**  
Rate of wood construction  
compared to overall  
construction  
(2013-2016, source: STATEC)

**500,000 m<sup>3</sup>**  
Average annual volume of wood  
harvested in Luxembourg  
(Source: Inventaire Forestier National)



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